

# LETTER OF INTENTION



## PLANNED OR DEFERRED GIFT

### DONOR INFORMATION

Donor Name: \_\_\_\_\_

Please choose:  Individual  Joint with spouse

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

Name of contact person for estate donations and contact information: \_\_\_\_\_

### TYPE OF PROVISION

- |  |   |
|--|---|
| <input type="checkbox"/> Bequest by will                       | <input type="checkbox"/> Gift of life estate in residence                   |
| <input type="checkbox"/> Beneficiary of IRA or retirement plan | <input type="checkbox"/> Charitable lead trust                              |
| <input type="checkbox"/> Charitable gift annuity               | <input type="checkbox"/> Life insurance proceeds or beneficiary designation |
| <input type="checkbox"/> Charitable remainder trust            | <input type="checkbox"/> Other: _____                                       |

### SPECIAL TERMS AND RECOGNITION

Please note any restrictions for your gift here: \_\_\_\_\_

- I wish to be recognized as (a) member(s) of CKC's Legacy Society
- I wish to designate my gift for a specific area of research. Please contact me to discuss.

### SEND COMPLETED FORM TO

Dana Nichols | Executive Director, Cannonball Kids' cancer Foundation  
1555 Howell Branch Road, C202 Winter Park, FL 32789  
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